

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 19, 2021

REGISTRATION NO: 27552
BONDS ISSUED BY: Community Fire Protection District of St. Louis County
AMOUNT OF ISSUE: \$6,785,000.00 COUNTY: St. Louis
(Refunding and Improvement Bonds Series 2021)
(a portion of \$12,000,000 authorized)
DATE OF ISSUE: February 23, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. For the purpose of refunding \$600,000 of the District's General Obligation Bonds, Series 2005 and refunding \$500,000 of the District's General Obligation Bonds, Series 2007. (\$785,000) II. For the purpose of improving life-saving services by acquiring, constructing, repairing, improving, maintaining, furnishing and equipping fire stations and related facilities and acquiring fire-fighting equipment and vehicles and other life-saving service apparatus and auxiliary equipment. (\$6,000,000)

Rate of Interest	Amount	Maturity
2.00000%	\$175,000.00	03/01/2022
2.00000%	\$250,000.00	03/01/2023
2.00000%	\$930,000.00	03/01/2024
2.00000%	\$630,000.00	03/01/2025
2.00000%	\$100,000.00	03/01/2026
2.00000%	\$175,000.00	03/01/2027
3.00000%	\$410,000.00	03/01/2031
3.00000%	\$110,000.00	03/01/2032
3.00000%	\$450,000.00	03/01/2033
3.00000%	\$465,000.00	03/01/2034
3.00000%	\$480,000.00	03/01/2035
3.00000%	\$490,000.00	03/01/2036
3.00000%	\$505,000.00	03/01/2037
3.00000%	\$520,000.00	03/01/2038
3.00000%	\$540,000.00	03/01/2039
3.00000%	\$555,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2031 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$7,409,005.90
INTEREST RATE: 1.94170%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. Not Applicable II. \$637,995,753.00
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$19,710,000.00
NOTICE OF ELECTION: I. Not Applicable II. Published in The Countian, St. Louis County newspaper on October 21 and 28, 2020.
DATE OF ELECTION: I. Not Applicable II. November 03, 2020

ELECTION RESULTS:	I. Not Applicable	II. Yes - 14,045	No - 2,821.
METHOD OF SALE OF BONDS:	Negotiated Sale		
NOTICE OF SALE:	Not Applicable		
NUMBER OF BIDS RECEIVED:	Not Applicable		